

Please complete all applicable fields and email with supporting documentation to bankstatementreview@forwardlendingmtg.com. Please allow 24 hours for a response.

I. BROKER CONTACT INFORMATION

Broker Company _____ Requester Name _____
 Requester Email _____ Requester Phone _____
 Forward Lending Account Executive _____

II. APPLICANT INFORMATION

APPLICANT 1 FULL NAME _____ Last 4 Digits of SSN _____
 Business Name _____ Business Type _____
 Percent Ownership _____ Minimum 2 Years Self-employed Yes No

III. INCOME ANALYSIS

Submit the following documentation for income analysis (self-employed only).

12 or 3 Months Bank Statements, which are Personal or Business or Co-mingled (Ask AE)
 Product or Service business Number of Employees/Contractors _____

IV. LOAN STRUCTURE DESK

Submit the following additional information if you need assistance with credit grade and loan structuring.

2 Years Tax Returns Credit Report(s)
 Assets Lease Agreements (DSCR/No-ratio Loans)
 Business Narrative _____

V. BROKER COMMENTS

Fixed Expense Factor Table

Number of Full-time Employees/Contractors	0 -1	2 -10	11+
Service Business *	30%	50%	60%
Product Business **	40%	60%	70%
Real Estate Business ***	70%	75%	80%