



Loan Number	_ Doc Request Date _	Antic	Anticipated Sign Date			
CD Request Date	Lock Expiration	First	First Payment Date			
ESCROW/CLOSING AGENT						
Company Name						
Email/Doc Email						
BORROWER INFORMATION						
	(
Non-Borrowing Spouse (if applicable)		Co-Bori	rower on Title On	ly Yes No		
Vesting						
POA (approval required PTD)	Yes No POA E	Borrower Name				
Trust (approval required PTD)	Yes No					
LLC/Corp (approval required PTD)	Yes No					
LOAN INFORMATION	Interest Date					
Loan Amount Loan Term	Interest Only:					
All loan terms on approval are revie	•	Impounds:	Yes No			
(Flood insurance must be escrowed		'		r.)		
ORIGINATION FEES Fees mu	1 1 2	U		•		
BROKER/LENDER FEE			FEE PERCENT	FEE AMOUNT		
Broker Compensation Fee	Borrower Paid	Lender Paid				
Lender/YSP Credit	Paid to Broker (Business Purpose Only)					
_	Paid to Borrower	YSP Split				
Broker Credit Report Fee						
Broker Processing Fee						
Forward Lending Underwriting Fee	(If fee bought out, ente	er zero - 0)				
Discount Points						
Credit to Borrower						
Appraisal Fee POC Yes N	No Reimburse B	roker Yes No				
1004 D Fee POC Yes N	No Reimburse B	roker Yes No				
VOE Fee						
Desk Review Fee						
TO ENSURE AN ACCUR	ATE CD IS ISSU	ED, PLEASE PI	ROVIDE ITE	MS BELOW		
Appraisal and any review appraisal	ls have been cleared.	Hazard Insurance (&	Flood Insurance i	f applicable).		
Loan must be locked.	Loan must be locked.			Third party invoices (processing, credit, VOEs, etc).		
Locked LE has been signed by all borrowers.		Updated settlement statement that matches the locked				
At the time of docs lock has:	terms (i.e., loan amount, lender/broker fees). Minimum					
3 days on a purchase 5 days or	n a refi	time remaining on the lock is good through funding.				