

Loan Number _____ Doc Request Date _____ Anticipated Sign Date _____
 CD Request Date _____ Lock Expiration _____ First Payment Date _____

ESCROW/CLOSING AGENT

Company Name _____ Officer/Agent _____
 Email/Doc Email _____ Phone _____

BORROWER INFORMATION *(as it is to appear on the loan documents)*

Borrower Name _____ Co-Borrower Name _____

Non-Borrowing Spouse (if applicable) _____ Co-Borrower on Title Only Yes No

Vesting _____

POA (approval required PTD) Yes No POA Borrower Name _____

Trust (approval required PTD) Yes No

LLC/Corp (approval required PTD) Yes No

LOAN INFORMATION

Loan Amount _____ Interest Rate _____

Loan Term _____ Interest Only: Yes No

All loan terms on approval are reviewed and approved Impounds: Yes No

(Flood insurance must be escrowed if the property is in a flood zone regardless of impound waiver.)

ORIGINATION FEES Fees must match the GFE/LE. Please obtain updated Title and Escrow Fees

BROKER/LENDER FEE					FEE PERCENT		FEE AMOUNT
Broker Compensation Fee		Borrower Paid	Lender Paid				
Lender/YSP Credit		Paid to Broker (Business Purpose Only)					
		Paid to Borrower	YSP Split				
Broker Credit Report Fee							
Broker Processing Fee							
Forward Lending Underwriting Fee <i>(If fee bought out, enter zero - 0-.)</i>							
Discount Points							
Credit to Borrower							
Appraisal Fee	POC	Yes	No	Reimburse Broker	Yes	No	
1004 D Fee	POC	Yes	No	Reimburse Broker	Yes	No	
VOE Fee							
Desk Review Fee							

TO ENSURE AN ACCURATE CD IS ISSUED, PLEASE PROVIDE ITEMS BELOW

Appraisal and any review appraisals have been cleared.

Loan must be locked.

Locked LE has been signed by all borrowers.

At the time of docs lock has:

3 days on a purchase 5 days on a refi

Hazard Insurance (& Flood Insurance if applicable).

Third party invoices (processing, credit, VOEs, etc...).

Updated settlement statement that matches the locked terms (i.e., loan amount, lender/broker fees). Minimum time remaining on the lock is good through funding.